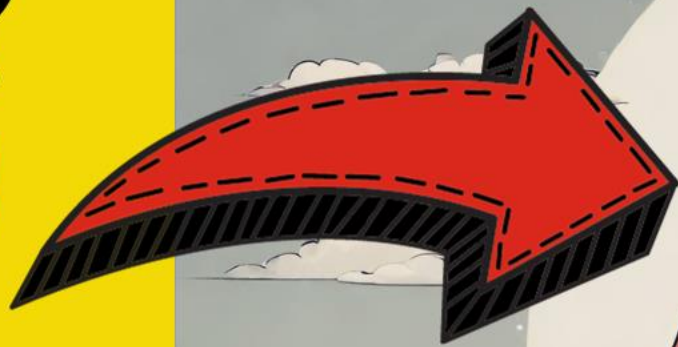


GP USER
TO



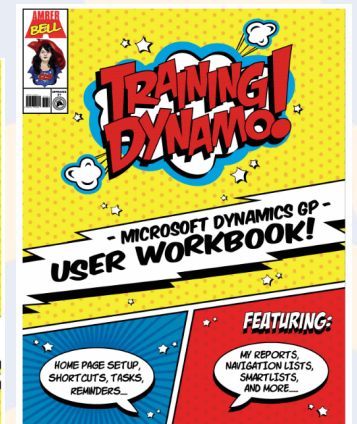
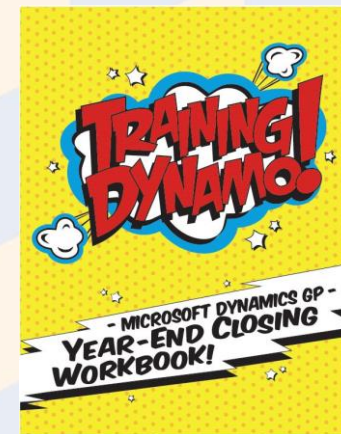
GP SUPERHERO

AMBER J. BELL

TRAINING DYNAMO, LLC



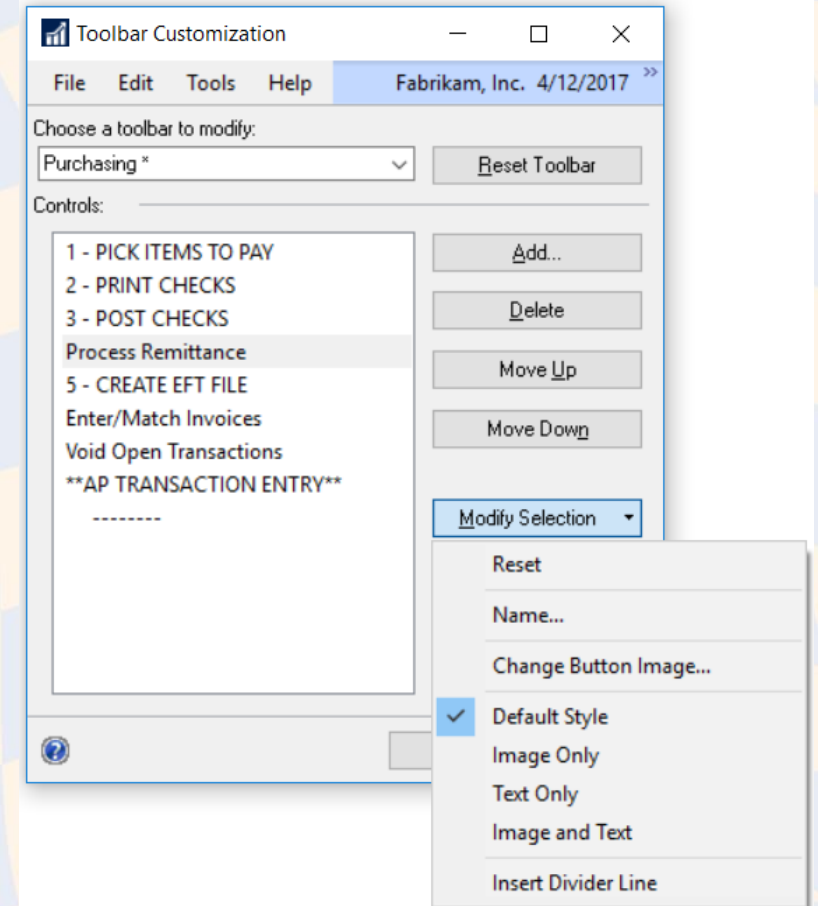
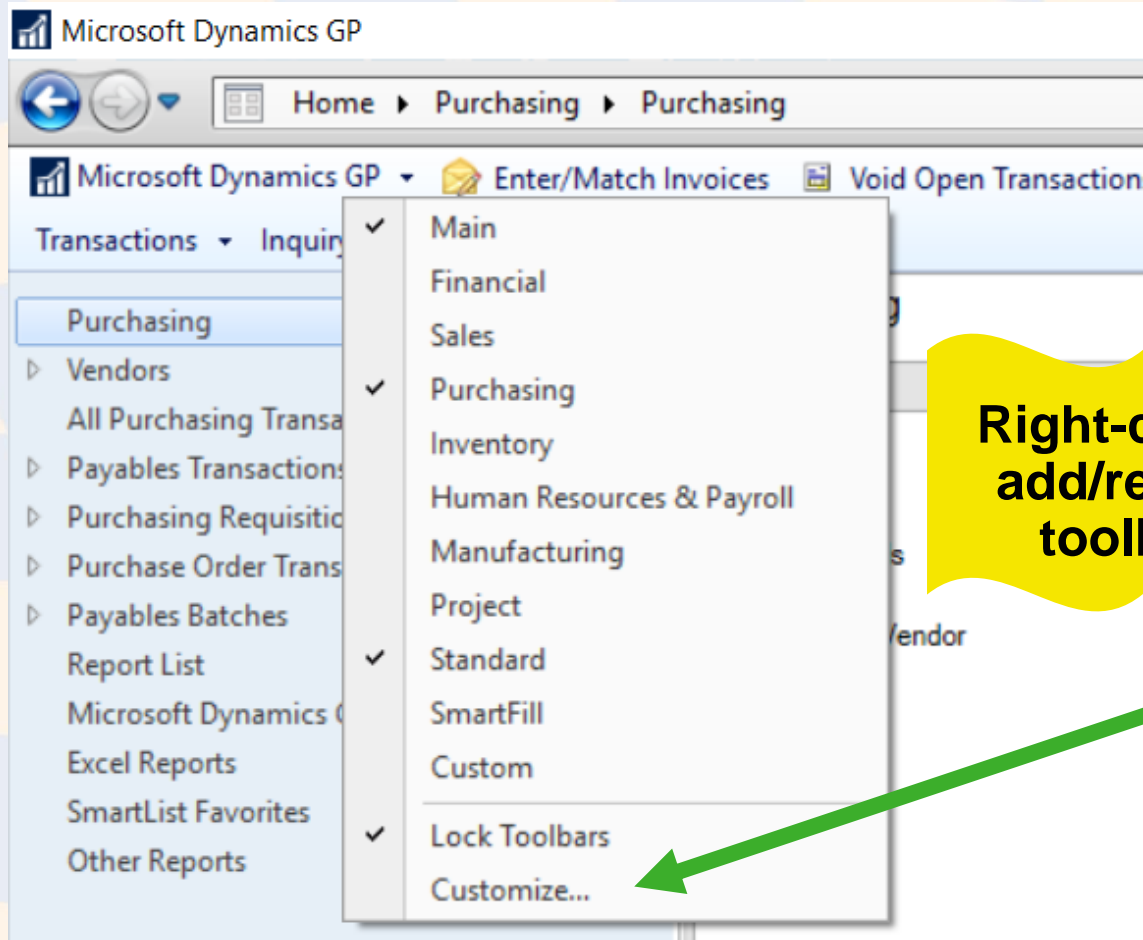
- Microsoft Dynamics GP consultant for over 20 Years!
- DUG Advisory Board Member
- GPUG All-Star
- Academy Instructor
- Author:
 - Microsoft Dynamics GP Year-End Closing Workbook
 - Microsoft Dynamics GP User Workbook!



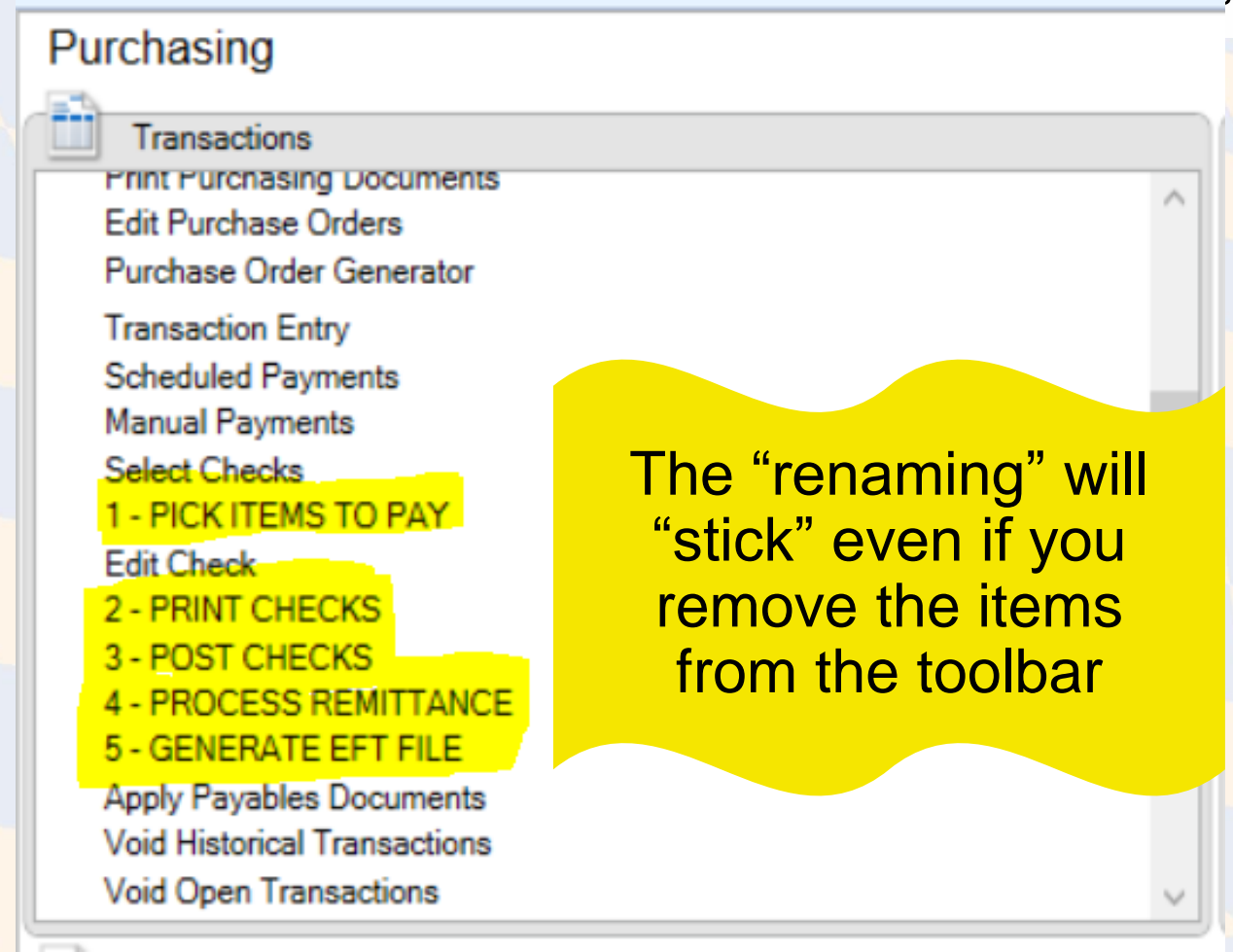
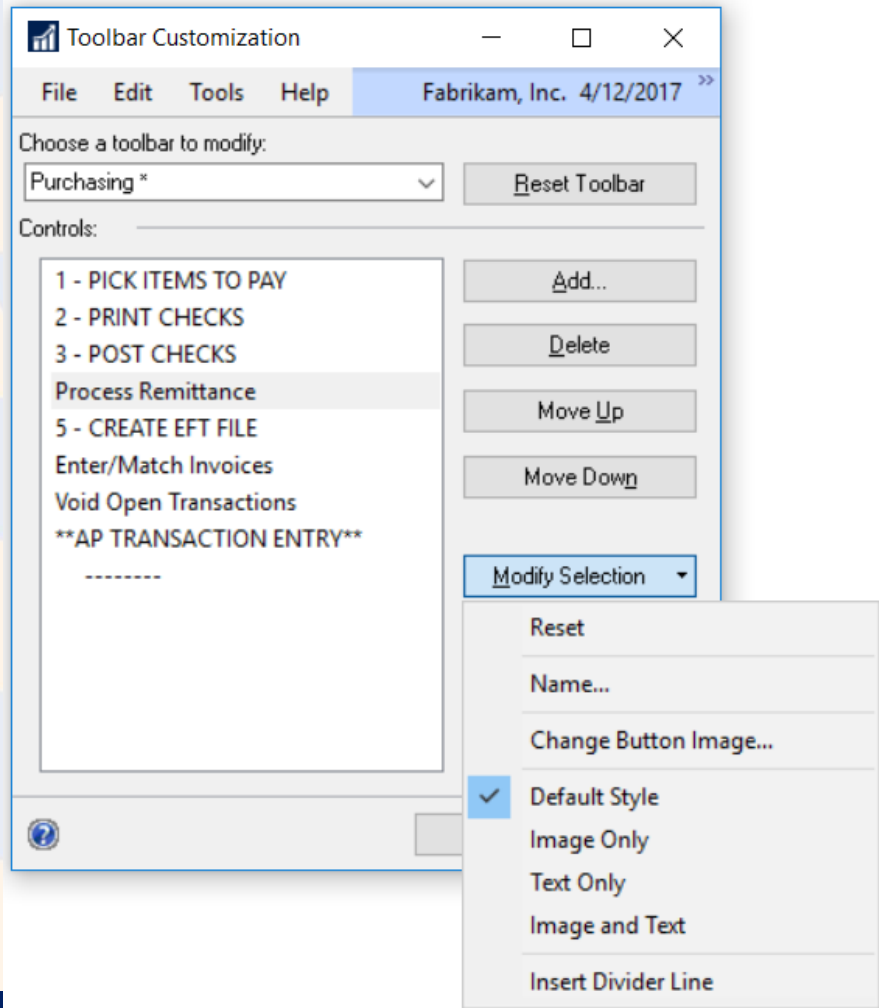
NAVIGATION TIPS!

TOOLBARS

Adding Windows to Your Toolbar



Rename to Simplify Navigation



The “renaming” will “stick” even if you remove the items from the toolbar

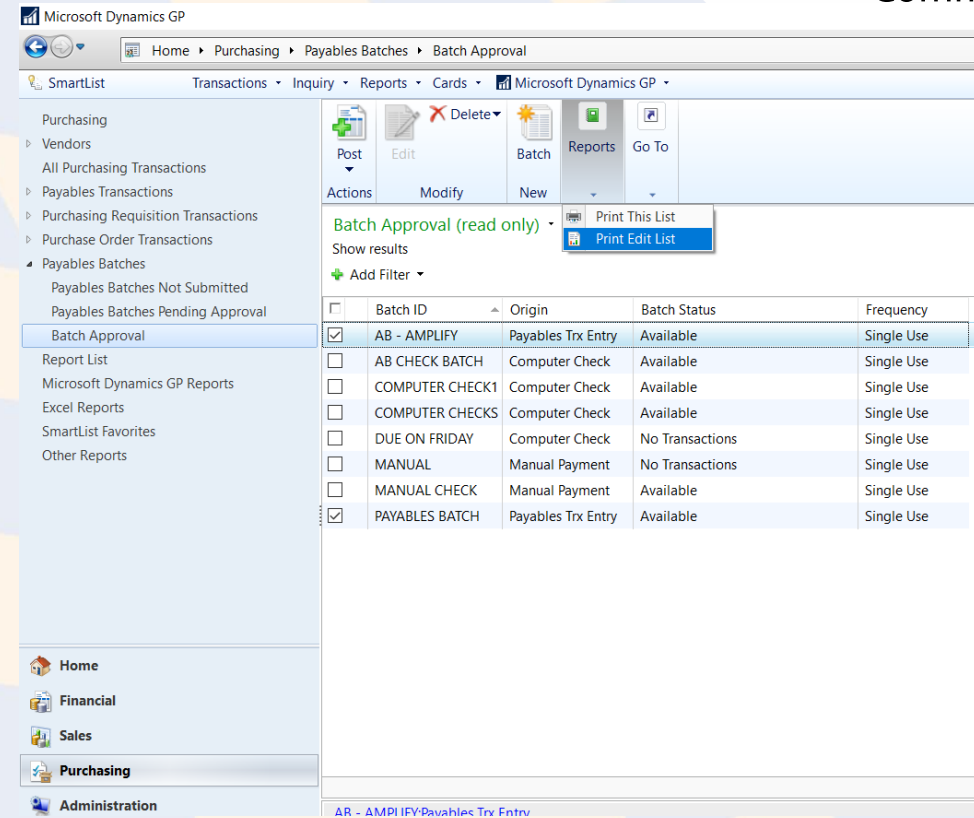
NAVIGATION TIPS!

NAVIGATION LISTS

Using Navigation Lists to Review and Post



- Print Edit Lists in Bulk
- Post
- Available for:
 - Payables
 - Receivables
 - GL
- Jump to Unposted Transaction Navigation List



NAVIGATION LIST – CORRECT AND COPY



Microsoft Dynamics GP

Home > Financial > Account Transactions > GP Superhero - GL Transactions

Microsoft Dynamics GP > Transactions > Inquiry > Reports > Cards > SmartList > My Reports > Process Monitor > Close All Windows > Exit

Financial

- Accounts
 - Account Transactions
 - Journal Entry List
 - Manually Entered Journal Entries
 - GP Superhero - GL Transactions**
 - Checkbooks
 - General Ledger Batches
 - Report List
 - Microsoft Dynamics GP Reports
 - Excel Reports
 - Reporting Services Reports
 - SmartList Favorites
 - Other Reports

Home

- Financial
- Sales
- Purchasing
- Administration

Transaction Entry - TWO (sa)

Journal Entry 3,864 Intercompany Batch ID

Transaction Type: Standard Reversing Date: 4/12/2027

Correct Journal Entry - TWO (sa)

Action: Back Out a Journal Entry and Create a Correcting Entry

Original Journal Entry Year: 2026 Original Journal Entry: 3,505

Date	Entry Number	Transaction Type
3/31/2027	3,489	Standard
3/31/2027	3,490	Standard
3/31/2027	3,490	Standard
3/31/2027	3,490	Standard
3/31/2027	3,860	Standard
3/31/2027	3,860	Standard
3/31/2027	3,860	Standard
6/30/2026	3,609	Standard
6/30/2026	3,609	Standard
6/30/2026	3,610	Standard
6/30/2026	3,610	Standard
6/30/2026	3,505	Standard
6/30/2026	3,505	Standard
6/30/2026	3,503	Standard
6/30/2026	3,503	Standard

Journal Entry 3505

Transaction Type: Standard Audit Trail Code: GLTHS0000004 Reference: new entry

Source Document: GJ

Account Number	Account Description	Debit Amount	Credit Amount
000-1130-00	Petty Cash	\$0.01	\$0.00
000-1340-01	Work in Progress	\$0.00	\$0.01

Use/Change your Navigation List!



Microsoft Dynamics GP

Home > Sales > Customers > Navigation List - Customer

Microsoft Dynamics GP > Transactions > Inquiry > Reports > Cards >

Customer AR Transaction Entry Cash Receipts VOID - AR Transactions and Cash Receipts Transaction by Customer SmartList My Reports Process Monitor Close All Windows Exit

Sales
Customers
Navigation List - Customer
Customer Balance List
Prospects
Salespeople
All Sales Transactions
Receivables Transactions
Sales Order Transactions
Invoicing Transactions
Receivables Batches
Report List
Microsoft Dynamics GP Reports
Excel Reports
Reporting Services Reports
SmartList Favorites
Other Reports

Home
Sales

Apply Hold
Remove Hold
E-mail Settings
Apply Sales Documents
Aging
Assess Finance Charges
Print Statements
Customer
Cash Receipt
Credit Memo
Debit Memos
All Customers
All-in-One View Sales
Reports
Go To

Navigation List - Customer

- Save Ctrl+S
- Save As... Ctrl+Shift+S
- Rename
- Delete
- Show/Hide
- Business Analyzer Settings
- Add to Navigation Pane as Shortcut
- Add to Home Page
- Remove Personalizations
- Customize**
- Refresh Ctrl+R

Type to filter Hide Options

- **Save As – Customize**
- **Modify Columns Listed**
- **Apply Custom Actions**
- **Share with Users**

Salesperson: Paul West

4/12/2027 Fabrikam, Inc. trainingdynamo

Customizing Navigation Lists



List View Customization

Modify the content, layout and sharing settings for this view.

View Name:

Visible In:

Mark Content to Display

- Show the filter options.
- Show the action pane.
- Show the information pane.
- Show Business Analyzer.

Modify List View

- Columns
- Action Pane
- Sharing
- Report Settings

Action Pane Details

Specify the groups and actions to show in the action pane for this list view.

Groups

- Modify
- Actions
- New
- Restrictions
- Sales

Group Properties

Default Name:

Group Name:

Actions in the group New

- Customer
- Cash Receipt
- Credit Memo
- Debit Memos
- Receivables Transaction

Action Properties

Default Name:

Action Name:

Priority:

- Primary
- Secondary
- Overflow

Image Size:

- Large
- Small

Columns Details

Display Columns in this order

- Information
- Customer ID
- Customer Name
- Address
- City
- State
- ZIP Code
- Phone Number
- Contact
- Salesperson
- Territory ID
- Inactive
- Type
- Current Balance

Create Customized Navigation List Views



- **You must “Save” before you can add columns**
- **Add Salesperson**
- **Add Balance**
- **Remove Unnecessary Columns**

Why Use Navigation Lists?



- **Preview Pane will show you the last payment date.**
- **You can check the box by specific Customers, Vendors, and GL Accounts to print filtered Reports.**
- **It's all about the ACTIONS!**
 - Manage HOLDS
 - Apply Credits and Payments
 - Copy, and Correct Journal Entries
 - Copy, Correct, Receive, and Invoice POs
 - Create New Transactions
 - Print/Email

KNOCKOUT WACKY TRANSACTIONS AND SETTINGS

Review Customer Writeoff Settings



SmartList - TWO (trainingdynamo)

New Modify Search Refresh Columns Favorites Print Excel Stop Go To Word Publish Export/Import SmartList Additional File Tools Help

Customers - *Customer - Max Writeoff Settings

Customer Number	Customer Name	Customer Class	Maximum Writeoff Type	Max Writeoff Amount
AARONFIT0001				\$25.00
ADAMPARK0001				\$25.00
ADVANCED0001				\$25.00
ADVANCED0002				\$25.00
ALTONMAN0001				\$25.00
AMERICAN0001				\$25.00
AMERICAN0002				\$25.00
ASSOCIAT0001				\$25.00
ASTORSUI0001				\$25.00
ATMORERE0001				\$25.00
BAKERSEM0001				\$25.00
BERRYMED0001				\$25.00
BLUEYOND0001				\$25.00
BOYLES0001				\$25.00
BREAKTHR0001				\$25.00

Change Column Display

Display Name	Original Name
Customer Number	Customer Number
Customer Name	Customer Name
Customer Class	Customer Class
Maximum Writeoff Type	Maximum Writeoff Type
Max Writeoff Amount	Max Writeoff Amount

Add... Remove Default OK Cancel

104 Customers Completed First 1000 records with no search criteria.

Option 1 – Update 1 Customer

Customer Maintenance Options - TWO (trainingdynamo)

OK File Tools Help Add Note

Actions File Tools Help

Customer ID: ALTONMAN0001 Name: Alton Manufacturing

Balance Type	<input checked="" type="radio"/> Open Item	<input type="radio"/> Balance Forward	
Finance Charge	<input type="radio"/> None	<input checked="" type="radio"/> Percent	<input type="radio"/> Amount 1.50%
Minimum Payment	<input checked="" type="radio"/> No Minimum	<input type="radio"/> Percent	<input type="radio"/> Amount \$0.00
Credit Limit	<input type="radio"/> No Credit	<input type="radio"/> Unlimited	<input checked="" type="radio"/> Amount \$75,000.00
Maximum Writeoff	<input type="radio"/> Not Allowed	<input type="radio"/> Unlimited	<input checked="" type="radio"/> Maximum \$25.00

Revalue Customer Post Results To: Receivables/Discount Acct Sales Offset Acct

Order Fulfillment Shortage Default: None

Option 2 – Update Customer Class



Customer Class Setup - TWO (trainingdynamo)

Save Clear Delete File Print Tools Help Add Note

Actions File Tools Help

Class ID USA-INMI-T2 Default

Description IN and MI customers

Balance Type:	<input checked="" type="radio"/> Open Item	<input type="radio"/> Balance Forward	
Finance Charge:	<input type="radio"/> None	<input checked="" type="radio"/> Percent	<input type="radio"/> Amount
Minimum Payment:	<input checked="" type="radio"/> No Minimum	<input type="radio"/> Percent	<input type="radio"/> Amount
Credit Limit:	<input type="radio"/> No Credit	<input type="radio"/> Unlimited	<input checked="" type="radio"/> Amount
Writeoff:	<input type="radio"/> Not Allowed	<input type="radio"/> Unlimited	<input checked="" type="radio"/> Maximum

1.50%
\$0.00
\$20,000.00
\$25.00

Option 3 - Save the Day with Macros!

- Macro Replicator by John Arnold – FREE
- Come to my “Choose Your Own GP Adventure” session to learn more!



CHOOSE YOUR OWN GP ADVENTURE 2023

**AN EXCITING ADVENTURE
ACROSS THE “GREAT PLAINS”**

© 2023 Dynamic Communities



Amber Bell

A18 TypeTo field 'Max Writeoff Amount', '1000'

1	Import Macro File...	Replicate...	Clear Macro...	Clear Data...	Reset Data...	?
2	Update the text in Macro Lines with {DataColumnName} or {RecordNumber} everywhere data is to be replaced.					
3	Macro Lines from: C:\Users\Owner\Training Dynamo, LLC Dropbox\Amber Bell\Training Dynamo\GPUG\GPUG Summit -					
4	# DEXVERSION=18.00.0015.000 2 2					
5	CommandExec dictionary 'default' form 'Command_Sales' command 'RM_Customer_Maintenance'					
6	NewActiveWin dictionary 'default' form 'RM_Customer_Maintenance' window 'RM_Customer_Maintenance'					
7	TypeTo field 'Customer Number', '{Customer Number}'					
8	MoveTo field Hold # 'FALSE'					
9	MoveTo field 'Options Button'					
10	ClickHit field 'Options Button'					
11	NewActiveWin dictionary 'default' form 'RM_Customer_Maintenance' window 'RM_Customer_Options'					
12	MoveTo field 'Maximum Writeoff Type' item 2 # 'Maximum'					
13	ClickHit field 'Maximum Writeoff Type' item 0 # 'Not Allowed'					
14	ClickHit field 'Maximum Writeoff Type' item 2 # 'Maximum'					
15	MoveTo field 'Max Writeoff Amount'					
16	TypeTo field 'Max Writeoff Amount', '1000'					
17	CommandExec dictionary 'default' form 'RM_Customer_Maintenance' command 'OK Button_w_RM_Customer_Options_f_RM_Custo					
18	NewActiveWin dictionary 'default' form 'RM_Customer_Maintenance' window 'RM_Customer_Maintenance'					
19	CommandExec dictionary 'default' form 'RM_Customer_Maintenance' command 'Save Button_w_RM_Customer_Maintenance_f_RM					
20	CloseWindow dictionary 'default' form 'RM_Customer_Maintenance' window 'RM_Customer_Maintenance'					
21	NewActiveWin dictionary 'default' form sheLL window sheLL					
22						
23						
24						
25						
26						
27						
28						
29						
30						
31						
32						

Header Rows:	
Filter Column:	
Max {RecordNumber}:	3
Replicated Macro File:	-2019\CustAutoWriteoff_10.mac
Replace DataTable...	
Data Table: The macro will be repeated 24 times.	
Customer Number	
ADAMPARK0001	
ADVANCED0001	
ADVANCED0002	
ALTONMAN0001	
AMERICAN0001	
AMERICAN0002	
ASSOCIAT0001	
ASTORSUI0001	
ATMORERE0001	
BAKERSEM0001	
BERRYMED0001	
BLUEYOND0001	
BOYLES0001	
BREAKTHR0001	
CASTLEIN0001	
CELLULAR0001	
CENTERSU0001	
CENTRALC0001	
CENTRALD0001	
CENTRALI0001	
COHOWINE0001	
COMMUNIC0001	
COMMUNIC0002	
COMPUTEC0001	

The number of rows that should appear only once (at the top of the list). Only rows in this column that are equal to TRUE in the Data Table will be replicated. Leave blank for no maximum or set to the number of rows to replicate. The default filename for the Replicated macro is the name of the macro with the extension .mac.

Visit:
<http://www.rnoldz.com/replicator/>
to download.

Writeoff Small Balances



Write Off Documents - TWO (trainingdynamo)

Process Cancel File Print Tools Help Add Note

Writeoff Type: Underpayments Writeoff Limit: \$10.00
Create One Writeoff per: Customer Cut-off Date: 4/12/2027

Customers: Customer ID All From: To:

National Accounts:
 Create writeoff from Parent
 Create writeoff from Child

Preview

Write Off Preview - TWO (trainingdynamo)

OK File Tools Help Add Note

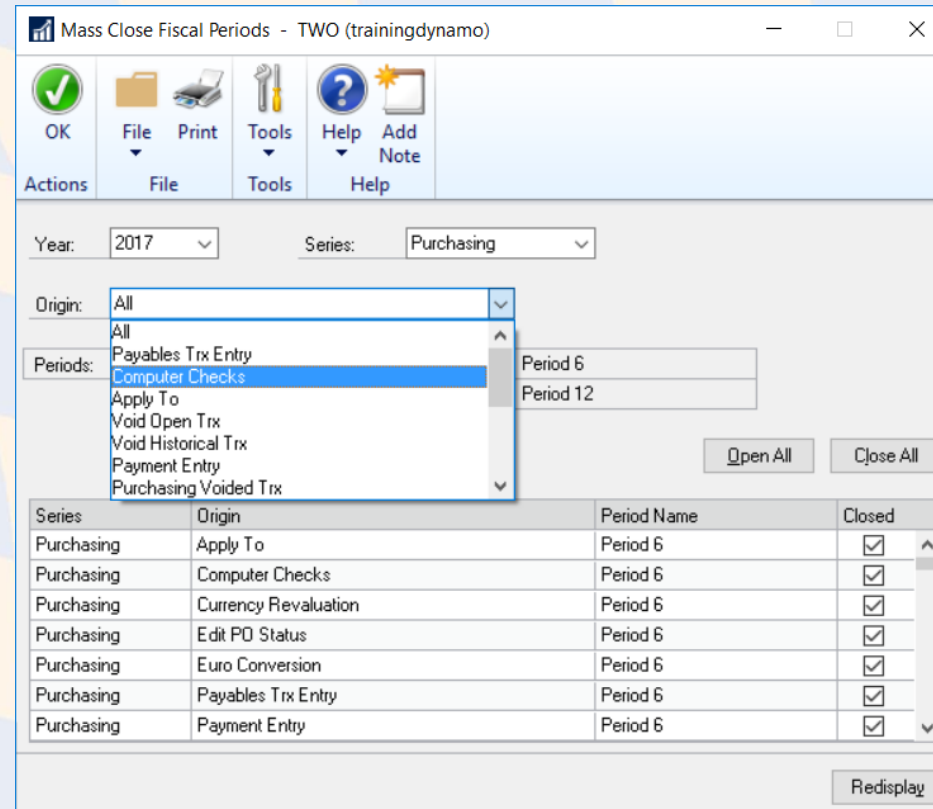
Unmark All Mark All

	Customer ID	Customer Balance	Writeoff Amount
<input checked="" type="checkbox"/>	ADVANCED0001	\$0.07	\$0.08
<input checked="" type="checkbox"/>	ASSOCIAT0001	\$1.04	\$1.04
<input checked="" type="checkbox"/>	ISNINDUS0001	\$14,978.34	\$0.10
<input checked="" type="checkbox"/>	LAWRENCE0001	\$23,642.79	\$9.37
<input checked="" type="checkbox"/>	MAHLERST0001	\$34,289.30	\$9.90
<input checked="" type="checkbox"/>	POLKVALL0001	\$21,461.08	\$10.00

Total Writeoff Available: \$30.49
Total Writeoff Taken: \$30.49

Sales > Routines > Write Off Documents

Close Specific Transaction Types!



Administration > Setup > Company > Fiscal Periods > Mass Close

SQL View for Detailed Period Closing Information



_Detailed Period Closing						
Fiscal_Year	Period	Period_Start_Date	Period_End_Date	Series	Origin_Name	Status
2027	Period 1	1/1/2027	1/31/2027	Financial	Bank Transfer Entry	Closed
2027	Period 1	1/1/2027	1/31/2027	Financial	Clearing Entry	Closed
2027	Period 1	1/1/2027	1/31/2027	Financial	Quick Entry	Closed
2027	Period 1	1/1/2027	1/31/2027	Financial	General Entry	Open
2027	Period 1	1/1/2027	1/31/2027	Financial	Currency Revaluat...	Closed
2027	Period 1	1/1/2027	1/31/2027	Financial	Bank Deposit Entry	Open
2027	Period 1	1/1/2027	1/31/2027	Financial	Bank Transaction ...	Closed
2027	Period 1	1/1/2027	1/31/2027	Financial	Reconcile Bank St...	Closed
2027	Period 1	1/1/2027	1/31/2027	Financial	Euro Conversion	Closed
2027	Period 1	1/1/2027	1/31/2027	Financial	Budget Transactio...	Closed

Visit: lifehacks365.com (Shawn Dorward's Blog)

Search: detailed period closing

Create SmartList Designer Report



SmartList Designer - TWO (sa)

OK Execute Delete Create Go To File Tools Help

List Name: _Detailed Period Closing Product: Microsoft Dynamics GP Series: Company

Database View

- CPO10600
- CustomerAddress
- CustomerItems
- Customers
- Detailed_Period_Closing_L
 - Fiscal_Year
 - Period
 - Period_Start_Date
 - Period_End_Date
 - Series
 - Origin_Name
 - Status
 - Dex_Row_ID
- DS10000
- DS10100
- Employees
- EmployeeSummary
- EmployeeTimecardPendin
- EmploymentHistory

Selected Fields

- Detailed_Period_Closing_List.Fiscal_Year
- Detailed_Period_Closing_List.Period
- Detailed_Period_Closing_List.Period_Start_Date
- Detailed_Period_Closing_List.Period_End_Date
- Detailed_Period_Closing_List.Series
- Detailed_Period_Closing_List.Origin_Name
- Detailed_Period_Closing_List.Status

Relationship

TableName	FieldName	TableName2	FieldName2

Filter

Field Name	Condition	Value

Result's Preview | T-SQL Query

Fiscal_Year	Period	Period_Start_Date	Period_End_Date	Series	Origin_Name	Status
2020	Period 1	2020-01-01 00:00:00.000	2020-01-31 00:00:00.000	Purchasing	Returns Trx Entry	Open
2020	Period 1	2020-01-01 00:00:00.000	2020-01-31 00:00:00.000	Financial	Bank Deposit Entry	Open
2020	Period 1	2020-01-01 00:00:00.000	2020-01-31 00:00:00.000	Financial	Bank Transaction ...	Open
2020	Period 1	2020-01-01 00:00:00.000	2020-01-31 00:00:00.000	Financial	Clearing Entry	Open

Loading a SQL View

Copy

Copy All
Numbered Lines
of the SQL View

Open

Open SQL

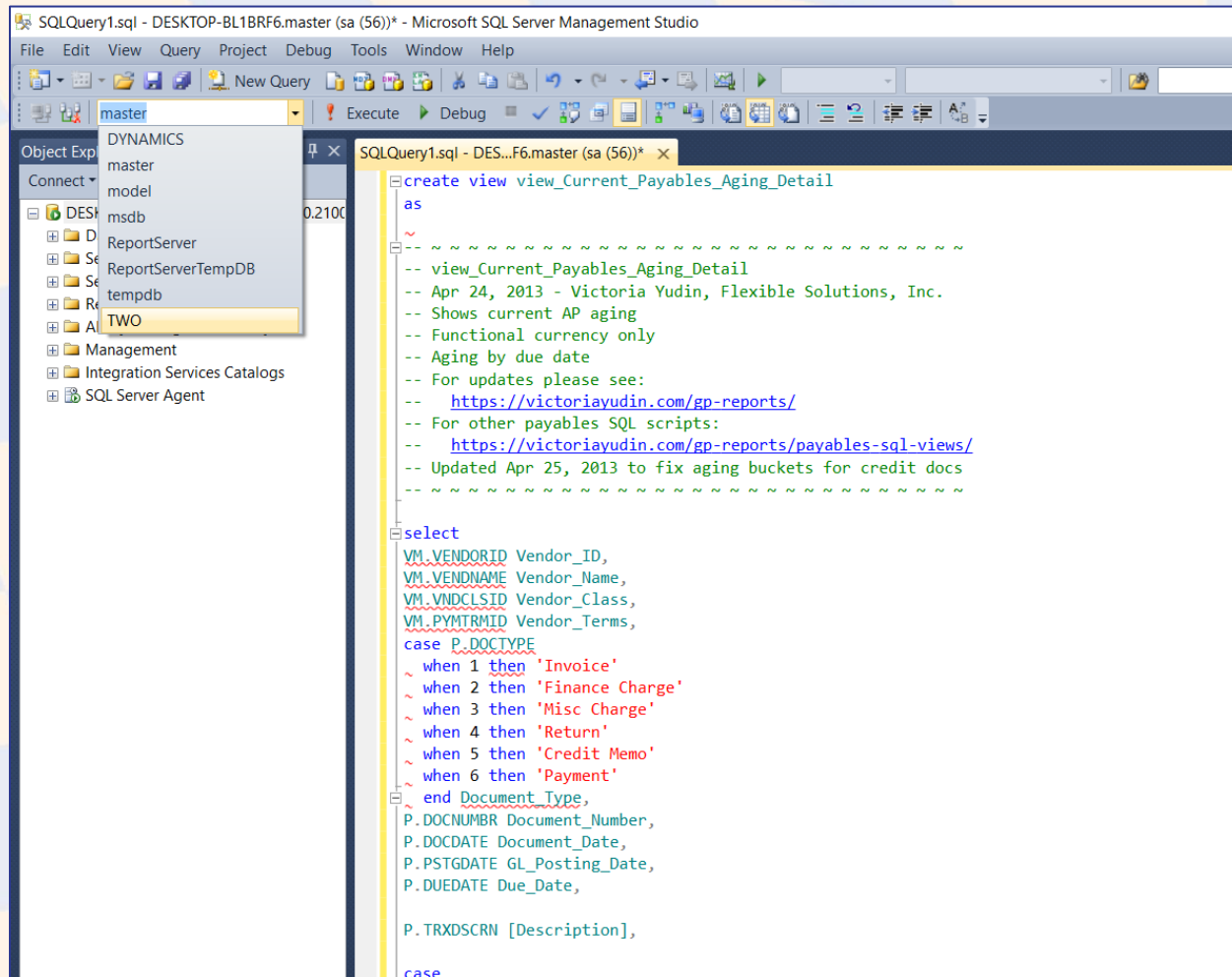
Click

Click New Query

Paste

Paste the script

Loading a SQL View



The screenshot shows the Microsoft SQL Server Management Studio interface. The 'Object Explorer' on the left shows a tree view of databases, with 'master' selected. The main window displays a SQL query for creating a view named 'view_Current_Payables_Aging_Detail'. The query includes a 'create view' statement followed by a 'select' statement with various columns and a 'case' statement for 'Document_Type'.

```
create view view_Current_Payables_Aging_Detail
as
-- ~~~~~
-- view_Current_Payables_Aging_Detail
-- Apr 24, 2013 - Victoria Yudin, Flexible Solutions, Inc.
-- Shows current AP aging
-- Functional currency only
-- Aging by due date
-- For updates please see:
-- https://victoriayudin.com/gp-reports/
-- For other payables SQL scripts:
-- https://victoriayudin.com/gp-reports/payables-sql-views/
-- Updated Apr 25, 2013 to fix aging buckets for credit docs
-- ~~~~~
select
  VM_VENDORID Vendor_ID,
  VM_VENDNAME Vendor_Name,
  VM_VNDCLSID Vendor_Class,
  VM_PYMTMID Vendor_Terms,
  case P_DOCTYPE
    ~ when 1 then 'Invoice'
    ~ when 2 then 'Finance Charge'
    ~ when 3 then 'Misc Charge'
    ~ when 4 then 'Return'
    ~ when 5 then 'Credit Memo'
    ~ when 6 then 'Payment'
  ~ end Document_Type,
  P.DOCNUMBR Document_Number,
  P.DOCDATE Document_Date,
  P.PSTGDATE GL_Posting_Date,
  P.DUEDATE Due_Date,

  P.TRXDSCRN [Description],
  case
```

How To Load a SQL View

1. Click New Query
2. Paste the SQL script
3. Use the Drop-down to select the company Database.
4. Click Execute

THAT'S IT!

SQL Views in SmartList Designer



SmartList Designer - TWO (trainingdynamo)

OK Execute Query Delete Create Go To File Tools Help

List Name: AR Aging Product: Microsoft Dynamics GP Series: Sales

Database View

- view_Current_Payables_Ag
- view_Current_Receivables_Ag
 - Customer_ID
 - Customer_Name
 - Customer_Terms
 - Customer_Class
 - Price_Level
 - Document_Type
 - Document_Number
 - Document_Date
 - Due_Date
 - Last_Payment_Date
 - Document_Amount
 - Unapplied_Amount
 - Current
 - 0_to_30_Days
 - 31_to_60_Days
 - 61_to_90_Days
 - 91_and_Over

Selected Fields

- view_Current_Receivables_Aging_Detail.Customer_ID
- view_Current_Receivables_Aging_Detail.Customer_Name
- view_Current_Receivables_Aging_Detail.Customer_Terms
- view_Current_Receivables_Aging_Detail.Customer_Class
- view_Current_Receivables_Aging_Detail.Price_Level
- view_Current_Receivables_Aging_Detail.Document_Type
- view_Current_Receivables_Aging_Detail.Document_Number

Relationship

TableName	FieldName	TableName2	FieldName2

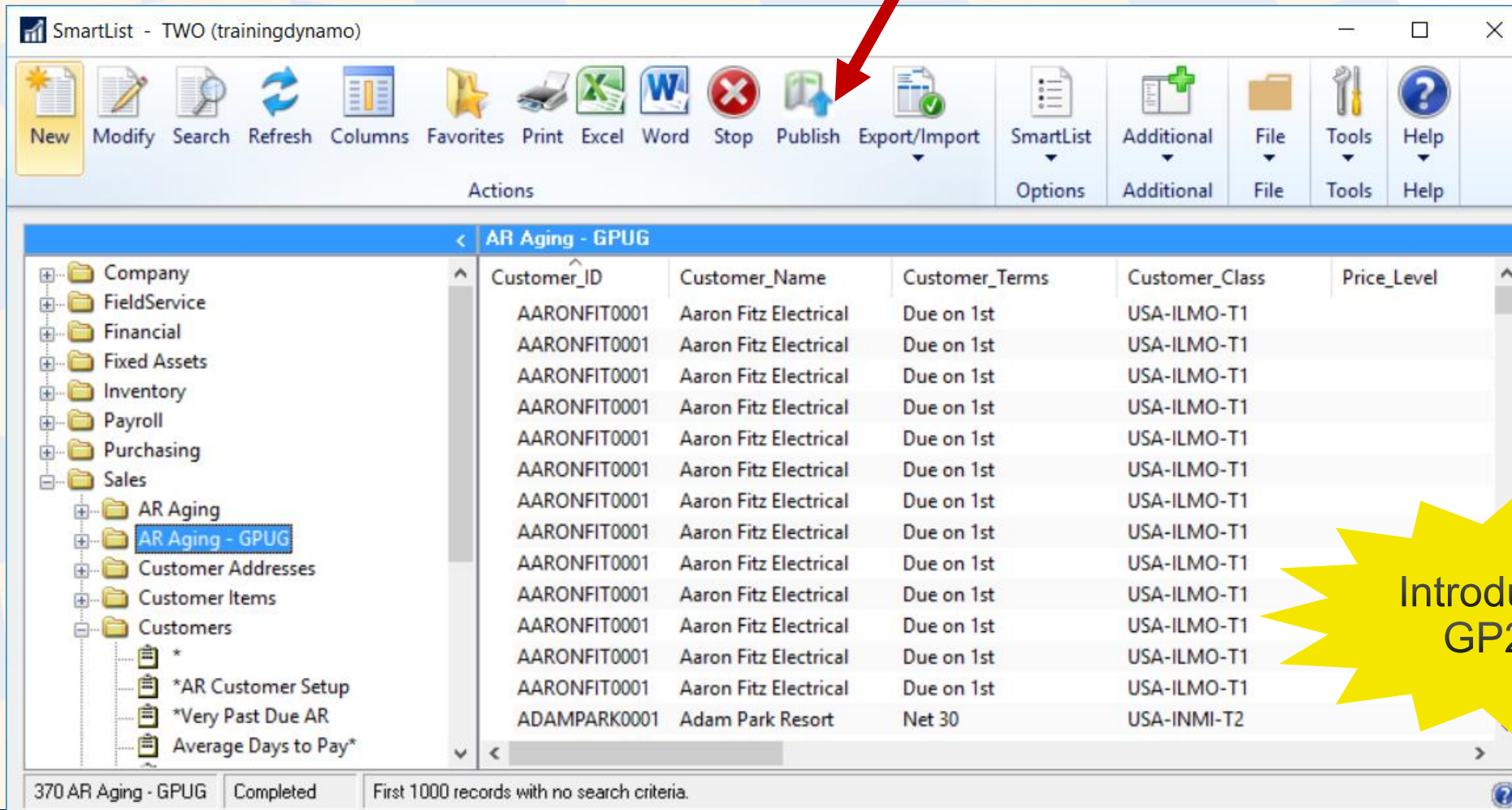
Filter

Field Name	Condition	Value

Result's Preview | T-SQL Query

Customer_ID	Customer_Name	Customer_Terms	Customer_Class	Price_Level	Document_Type
AARONFIT0001	Aaron Fitz Electrical	Due on 1st	USA-ILMO-T1		Sale / Invoice
AARONFIT0001	Aaron Fitz Electrical	Due on 1st	USA-ILMO-T1		Sale / Invoice
AARONFIT0001	Aaron Fitz Electrical	Due on 1st	USA-ILMO-T1		Service Repair

SmartList Designer - Publish



The screenshot shows the SmartList Designer application window titled "SmartList - TWO (trainingdynamo)". The interface includes a menu bar with options like New, Modify, Search, Refresh, Columns, Favorites, Print, Excel, Word, Stop, Publish, Export/Import, SmartList, Additional, File, Tools, and Help. A red arrow points to the "Publish" button in the menu bar. Below the menu bar is a tree view on the left showing a folder structure with "AR Aging - GPUG" selected. The main area displays a table of data with columns: Customer_ID, Customer_Name, Customer_Terms, Customer_Class, and Price_Level. The status bar at the bottom indicates "370 AR Aging - GPUG Completed" and "First 1000 records with no search criteria."

Customer_ID	Customer_Name	Customer_Terms	Customer_Class	Price_Level
AARONFIT0001	Aaron Fitz Electrical	Due on 1st	USA-ILMO-T1	
AARONFIT0001	Aaron Fitz Electrical	Due on 1st	USA-ILMO-T1	
AARONFIT0001	Aaron Fitz Electrical	Due on 1st	USA-ILMO-T1	
AARONFIT0001	Aaron Fitz Electrical	Due on 1st	USA-ILMO-T1	
AARONFIT0001	Aaron Fitz Electrical	Due on 1st	USA-ILMO-T1	
AARONFIT0001	Aaron Fitz Electrical	Due on 1st	USA-ILMO-T1	
AARONFIT0001	Aaron Fitz Electrical	Due on 1st	USA-ILMO-T1	
AARONFIT0001	Aaron Fitz Electrical	Due on 1st	USA-ILMO-T1	
AARONFIT0001	Aaron Fitz Electrical	Due on 1st	USA-ILMO-T1	
AARONFIT0001	Aaron Fitz Electrical	Due on 1st	USA-ILMO-T1	
AARONFIT0001	Aaron Fitz Electrical	Due on 1st	USA-ILMO-T1	
AARONFIT0001	Aaron Fitz Electrical	Due on 1st	USA-ILMO-T1	
AARONFIT0001	Aaron Fitz Electrical	Due on 1st	USA-ILMO-T1	
AARONFIT0001	Aaron Fitz Electrical	Due on 1st	USA-ILMO-T1	
ADAMPARK0001	Adam Park Resort	Net 30	USA-INMI-T2	

Introduced in
GP2015



AMBER BELL

Email: amber@trainingdynamo.com

Website: trainingdynamo.com

**WHERE TO
FIND ME AT
SUMMIT!**



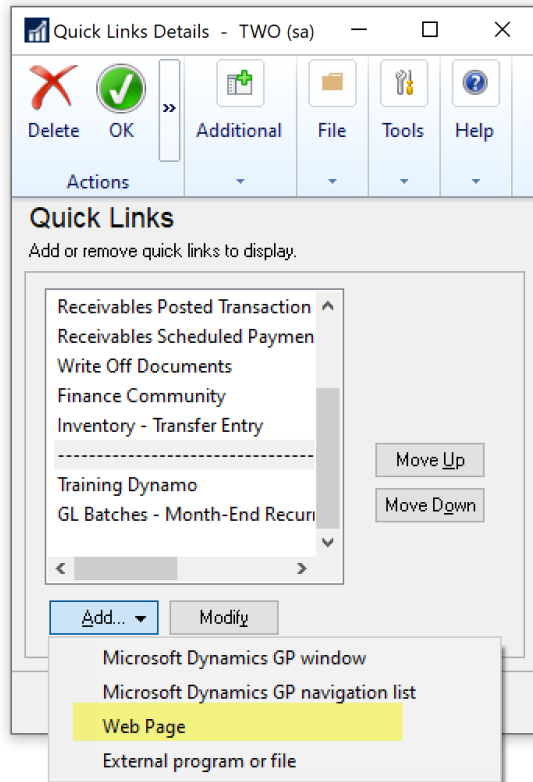
Amber Bell



BONUS TIPS!

LIGHTNING ROUND

Quick Links (Including Divider Line)



Modify Web Page

Enter a Web page to add to your home page.

Name:

Address:

OK Cancel Help

Select "Web Page"...but just use a dash for the Website Address.

TIP

Skip adding "Microsoft Dynamics GP navigation list" shortcuts from this window...instead, add from the Navigation List itself

PSTL - Require Unique PO from Customer

Active/Enable

Sales Tools:

- Customer Name Modifier
- RM Master Triggers
- RM Transaction Unapply
- Salesperson Modifier
- SOP Customer Item Lookup
- Territory Modifier
- Territory Combiner
- SOP PO Number Check**

Customer PO Validation Setup - TWO (sa)

OK File Tools Help

Actions File Tools Help

SOP Type	Check DB	Which Tables	Check on UI	Required	Warning Type	Password
Quote	<input checked="" type="checkbox"/>	Both	<input type="checkbox"/>	<input type="checkbox"/>	Do Nothing	
Order	<input checked="" type="checkbox"/>	Both	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Warn and Ask	
PD Number: %1 already exists for this customer on Sales %2 %3.						
Invoice	<input checked="" type="checkbox"/>	Both	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Warn and Ask	
PD Number: %1 already exists for this customer on Sales %2 %3.						
Return	<input checked="" type="checkbox"/>	Both	<input type="checkbox"/>	<input type="checkbox"/>	Warn and Password	
Back Order	<input checked="" type="checkbox"/>	Both	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Warn and Ask	
PD Number: %1 already exists for this customer on Sales %2 %3.						
Fulfillment Order	<input checked="" type="checkbox"/>	Both	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Warn and Ask	
PD Number: %1 already exists for this customer on Sales %2 %3.						

For the Message, the below symbols will be replaced by the actual values.
 %1 = PO Number %3 - Document Number
 %2 = Document Type

PSTL - Displaying Transaction with Duplicate PO



Sales Transaction Entry - TWO (sa)

Save Actions AA Options View Additional Go To File Print E-mail Tools Help Add Note

Type/Type ID: Order STDORD Date: 4/12/2027
Document No. ORDST2238 Batch ID TEST
Customer ID AARONFIT0001 Default Site ID WAREHOUSE
Customer Name Aaron Fitz Electrical Customer PO Number GPUG1
Ship To Address WAREHOUSE 11403 45 St. South Currency ID

Line Items by Order Entered

Item Number	Description	Amount
	Microsoft Dynamics GP	\$0.00

Amount Received \$0.00
Terms Discount Taken \$0.00
On Account \$0.00
Freight \$0.00
Miscellaneous \$0.00
Tax \$0.00
Total \$0.00

by Document No. Document Status

Microsoft Dynamics GP

PO Number: GPUG1 already exists for this customer on Sales Order ORDST2238.

Yes No Display

Duplicate PO Numbers - TWO (sa)

OK File Tools Help

Status	SOP Type	SOP Number	Document Date
Work	Order	ORDST2238	4/12/2027

AARONFIT0001 GPUG1



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